## **FINAL TERMS**

("Final Terms")

# for loan no. 101 under SINCH AB (publ)'s (the "Company") Swedish MTN Programme

The General Terms and Conditions dated 22 May 2024 together with the Final Terms set forth below shall apply to the Loan. Unless otherwise stated, definitions used in these Final Terms are set forth in the Terms and Conditions or otherwise in the Company's base prospectus, approved and registered with the Swedish Financial Supervisory Authority on 22 May 2024 ("Base Prospectus"), including any published supplemental prospectus prepared for the MTN Programme from time to time in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the "Prospectus Regulation"). This document constitutes the Final Terms for the Loan and has been prepared in accordance with Article 8 of the Prospectus Regulation.

Complete information about the Company and the MTN Programme can only be obtained through the Base Prospectus, any published supplementary prospectuses and these Final Terms, which is why investors who are considering investing in MTN should read these documents together and in full. The Base Prospectus and any supplementary prospectuses to the Base Prospectus as applicable are available on the Company's website www.sinch.com.

### **GENERAL**

1. 101 Loan number: Tranche name: 1 2. **Aggregate Nominal Amount:** for the loan: (i) SEK 500,000,000 (ii) for tranche 1: SEK 500,000,000 3. **Price per MTN:** 100 % of the Nominal Amount 4. **Currency: SEK** 5. **Nominal Amount:** SEK 1,250,000 6. Loan Date: 24 September 2024 7. **Interest Commencement Date:** Loan Date 8. **Settlement Date:** Loan Date 9. **Maturity Date:** 24 September 2027 10. **Basis for calculation of interest:** Floating Rate (FRN) 11. Amount as basis for calculation of Nominal Amount interest:

#### BASIS FOR CALCULATION OF RETURN

12. **Fixed Rate:** Not applicable

13. Floating Rate (FRN): Applicable

(i) Base Rate: 3 months STIBOR

(ii) Margin: +1.75 % annual interest calculated on Nominal Amount

(iii) Interest Determination Date: Two Business Days before each Interest Period, the first time

on 20 September 2024

(iv) Interest Period: The time from 24 September 2024 up to and including 24

December 2024 (the first Interest Period) and thereafter each period of approx. three months with the end date on an Interest

Payment Date.

(v) Interest Payment(s): The final day in each Interest Period, 24 March, 24 June, 24

September and 24 December, in each year, the first time on 24 December 2024 and the last time the Maturity Date.

(vi) Day Count Convention

Method:

Actual/360

(vii) Risk factors: In accordance with the risk factor with the headings "Notes

with floating interest rate" and "Risks relating to

benchmarks" in the Base Prospectus.

14. **Zero Coupon:** Not applicable

### REPAYMENT

15. Amount at which MTN is to be repaid 100 % of Nominal Amount

on the Maturity Date:

Early voluntary redemption (call Applicable

option): The Company may redeem all, but not some only, of the MTN in full on any Business Day falling after 24 June 2027 at an

amount per MTN equal to 100 % of the Nominal Amount,

together with accrued but unpaid Interest.

**OTHER** 

16.

17. **Estimated net proceeds:** SEK 500,000,000 less customary transaction costs and fees.

18. **Use of net proceeds:** General corporate purposes

19. Admission to trading on a Regulated Applicable

Market:

(iii)

(i) Regulated Market: Nasdaq Stockholm

(ii) Estimated total costs associated SEK 65,000

with admission to trading

Total number of securities 400

admitted to trading:

(iv) Earliest date for admission to 24 September 2024

trading:

20. **Interests:** Not applicable

21. Credit rating for Loans: Not applicable

22. **Resolutions as basis of the issue:** Not applicable

23. **Information from third parties:** Not applicable

24. **Issuing Dealer:** 

(i) for tranche 1: Skandinaviska Enskilda Banken AB (publ), Danske Bank A/S

Danmark, Sverige Filial, and Svenska Handelsbanken AB

(publ

25. Administrative Agent: Svenska Handelsbanken AB (publ)

26. **ISIN:** SE0013885092

The Company confirms that the above Final Terms are applicable to the Loan, together with the General Terms and Conditions, and undertakes, in accordance therewith, to repay the Loan and to pay interest in accordance herewith.

The Company further confirms that any material event after the date of the Base Prospectus that could affect the market's assessment of the Loan and the Company to this MTN have been publicly disclosed.

Stockholm 18 September 2024

SINCH AB (PUBL)